

PHILIPPINE BIDDING DOCUMENTS

**Procurement of
GOODS**

Government of the Republic of the Philippines

**(PROCUREMENT OF PRIVATE AUTOMATED
BRANCH EXCHANGE (PABX) AND PAGING
SYSTEM/GOODS-2021-04)**

**Sixth Edition
July 2020**

Preface

These Philippine Bidding Documents (PBDs) for the procurement of Goods through Competitive Bidding have been prepared by the Government of the Philippines for use by any branch, constitutional commission or office, agency, department, bureau, office, or instrumentality of the Government of the Philippines, National Government Agencies, including Government-Owned and/or Controlled Corporations, Government Financing Institutions, State Universities and Colleges, and Local Government Unit. The procedures and practices presented in this document have been developed through broad experience, and are for mandatory use in projects that are financed in whole or in part by the Government of the Philippines or any foreign government/foreign or international financing institution in accordance with the provisions of the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184.

The Bidding Documents shall clearly and adequately define, among others: (i) the objectives, scope, and expected outputs and/or results of the proposed contract or Framework Agreement, as the case may be; (ii) the eligibility requirements of Bidders; (iii) the expected contract or Framework Agreement duration, the estimated quantity in the case of procurement of goods, delivery schedule and/or time frame; and (iv) the obligations, duties, and/or functions of the winning bidder.

Care should be taken to check the relevance of the provisions of the PBDs against the requirements of the specific Goods to be procured. If duplication of a subject is inevitable in other sections of the document prepared by the Procuring Entity, care must be exercised to avoid contradictions between clauses dealing with the same matter.

Moreover, each section is prepared with notes intended only as information for the Procuring Entity or the person drafting the Bidding Documents. They shall not be included in the final documents. The following general directions should be observed when using the documents:

- a. All the documents listed in the Table of Contents are normally required for the procurement of Goods. However, they should be adapted as necessary to the circumstances of the particular Procurement Project.
- b. Specific details, such as the “*name of the Procuring Entity*” and “*address for bid submission*,” should be furnished in the Instructions to Bidders, Bid Data Sheet, and Special Conditions of Contract. The final documents should contain neither blank spaces nor options.
- c. This Preface and the footnotes or notes in italics included in the Invitation to Bid, Bid Data Sheet, General Conditions of Contract, Special Conditions of Contract, Schedule of Requirements, and Specifications are not part of the text of the final document, although they contain instructions that the Procuring Entity should strictly follow.

- d. The cover should be modified as required to identify the Bidding Documents as to the Procurement Project, Project Identification Number, and Procuring Entity, in addition to the date of issue.
- e. Modifications for specific Procurement Project details should be provided in the Special Conditions of Contract as amendments to the Conditions of Contract. For easy completion, whenever reference has to be made to specific clauses in the Bid Data Sheet or Special Conditions of Contract, these terms shall be printed in bold typeface on Sections I (Instructions to Bidders) and III (General Conditions of Contract), respectively.
- f. For guidelines on the use of Bidding Forms and the procurement of Foreign-Assisted Projects, these will be covered by a separate issuance of the Government Procurement Policy Board.

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Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender*. (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means “delivered duty paid.”

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – “Free Carrier” shipping point.

FOB – “Free on Board” shipping point.

Foreign-funded Procurement or Foreign-Assisted Project– Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as “Call-Offs,” are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC – Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term “related” or “analogous services” shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national

buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure project or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.

Section I. Invitation to Bid

Notes on the Invitation to Bid

The Invitation to Bid (IB) provides information that enables potential Bidders to decide whether to participate in the procurement at hand. The IB shall be posted in accordance with Section 21.2 of the 2016 revised IRR of RA No. 9184.

Apart from the essential items listed in the Bidding Documents, the IB should also indicate the following:

- a. The date of availability of the Bidding Documents, which shall be from the time the IB is first advertised/posted until the deadline for the submission and receipt of bids;
- b. The place where the Bidding Documents may be acquired or the website where it may be downloaded;
- c. The deadline for the submission and receipt of bids; and
- d. Any important bid evaluation criteria (*e.g.*, the application of a margin of preference in bid evaluation).

The IB should be incorporated in the Bidding Documents. The information contained in the IB must conform to the Bidding Documents and in particular to the relevant information in the Bid Data Sheet.



INVITATION TO BID FOR THE PROCUREMENT OF PRIVATE AUTOMATED BRANCH EXCHANGE (PABX) AND PAGING SYSTEM/GOODS-2021-04

1. The Philippine Science High School- CALABARZON Region Campus, through the General Appropriations Act of 2021 (GAA 2021) intends to apply the sum of One Million Four Hundred Eighty-Three Thousand Pesos (Php 1,483,000.00) being the ABC to payments under the contract for the Procurement of Private Automated Branch Exchange (PABX) and Paging System/Goods-2021-04 consisting of two lots. Bids received in excess of the ABC for each lot shall be automatically rejected at bid opening.

Details of the project are as follows:

LOT NO.	ITEM	ABC (Php)
1	Private Automated Branch Exchange (PABX)	700,000.00
2	Paging System	783,000.00

The procurement project consists of two (2) lots and the awarding of contract will be on a per lot basis. Interested bidders are allowed to pursue partial bidding for the procurement of the said lots. Refer to the Terms of Reference for the specifications and requirements for each item/lot.

2. The Philippine Science High School- CALABARZON Region Campus now invites bids for the above Procurement Project. Delivery of the Goods is required within 45 days after issuance of Notice to Proceed. Bidders should have completed, within five (5) years from the date of submission and receipt of bids, a contract similar to the Project. The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II (Instructions to Bidders).
3. Bidding will be conducted through open competitive bidding procedures using a non-discretionary “*pass/fail*” criterion as specified in the 2016 revised Implementing Rules and Regulations (IRR) of Republic Act (RA) No. 9184.

Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizens or organizations of a country the laws or regulations of which grant similar rights or privileges to Filipino citizens, pursuant to RA No. 5183.

4. Prospective Bidders may obtain further information from the BAC Secretariat of Philippine Science High School CALABARZON Region Campus and inspect the Bidding Documents at the address given below during regular working hours (8:00AM to 5:00PM).
5. A complete set of Bidding Documents may be acquired by interested Bidders on **October 7, 2021 up to before the bid opening on October 27, 2021** from the given address and website(s) below and upon payment of the applicable fee for the Bidding Documents, pursuant to the latest Guidelines issued by the GPPB, in the amount of:

Lot No.	Item	Amount (Php)
1 only	Private Automated Branch Exchange (PABX)	1,000.00
2 only	Paging System	1,000.00
Both lots	Private Automated Branch Exchange (PABX) and Paging System	5,000.00

The Procuring Entity shall allow the bidder to present its proof of payment for the fees in person or through electronic means.

6. The Philippine Science High School- CALABARZON Region Campus will hold a Pre-Bid Conference¹ on **October 15, 2021, 10:30 AM** at Philippine Science High School- CALABARZON Region Campus, Barangay Sampaga, Batangas City and through video conferencing using google meet (<https://meet.google.com/xna-wnmp-dcc>) which shall be open to prospective bidders.
7. Bids must be duly received by the BAC Secretariat through **manual submission** at the office address indicated below on or before **October 27, 2021, 10:30 AM**. Late bids shall not be accepted.
8. All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in **ITB** Clause 14.
9. Bid opening shall be on **October 27, 2021, 10:35 AM** at the given address and via video conferencing using google meet or zoom. Bids will be opened in the presence of the bidders' representatives who choose to attend the activity.
10. The Philippine Science High School- CALABARZON Region Campus reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA No. 9184, without thereby incurring any liability to the affected bidder or bidders.
11. For further information, please refer to:

JOHN VINCENT K. FORTEZA

BAC Secretariat

Philippine Science High School CALABARZON Region Campus

Brgy. Sampaga, Batangas City

(043) 724-6199

bac@cbzrc.pshs.edu.ph

<https://cbzrc.pshs.edu.ph/>

12. You may visit the following websites:

For downloading of Bidding Documents: <https://cbzrc.pshs.edu.ph/>

Date of Issue: October 7, 2021



ABIGAIL M. OCAMPO

BAC Chairperson- Goods and Services

Section II. Instructions to Bidders

Notes on the Instructions to Bidders

This Section on the Instruction to Bidders (ITB) provides the information necessary for bidders to prepare responsive bids, in accordance with the requirements of the Procuring Entity. It also provides information on bid submission, eligibility check, opening and evaluation of bids, post-qualification, and on the award of contract.

1. Scope of Bid

The Procuring Entity, Philippine Science High School- CALABARZON Region Campus wishes to receive Bids for the Procurement of Private Automated Branch Exchange (PABX) and Paging System with identification number Goods-2021-04.

[Note: The Project Identification Number is assigned by the Procuring Entity based on its own coding scheme and is not the same as the PhilGEPS reference number, which is generated after the posting of the bid opportunity on the PhilGEPS website.]

The Procurement Project (referred to herein as “Project”) is composed of *two (2) lots*, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

2.1. The GOP through the source of funding as indicated below for *FY 2021* in the amount of One Million Four Hundred Eighty-Three Thousand Pesos (Php 1,483,000.00).

2.2. The source of funding is:

- a. NGA, the General Appropriations Act or Special Appropriations.

3. Bidding Requirements

The Bidding for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 revised IRR, including its Generic Procurement Manuals and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.

Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or **IB** by the BAC through the issuance of a supplemental or bid bulletin.

The Bidder, by the act of submitting its Bid, shall be deemed to have verified and accepted the general requirements of this Project, including other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Suppliers, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and obstructive practices defined under Annex “I” of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Bidders

5.1. Only Bids of Bidders found to be legally, technically, and financially capable will be evaluated.

5.2. *[Select one, delete other/s]*

a. Foreign ownership exceeding those allowed under the rules may participate pursuant to:

- i. When a Treaty or International or Executive Agreement as provided in Section 4 of the RA No. 9184 and its 2016 revised IRR allow foreign bidders to participate;
- ii. Citizens, corporations, or associations of a country, included in the list issued by the GPPB, the laws or regulations of which grant reciprocal rights or privileges to citizens, corporations, or associations of the Philippines;
- iii. When the Goods sought to be procured are not available from local suppliers; or
- iv. When there is a need to prevent situations that defeat competition or restrain trade.

b. Foreign ownership limited to those allowed under the rules may participate in this Project.

5.3. Pursuant to Section 23.4.1.3 of the 2016 revised IRR of RA No.9184, the Bidder shall have an SLCC that is at least one (1) contract similar to the Project the value of which, adjusted to current prices using the PSA's CPI, must be at least equivalent to:

[Select one, delete the other/s]

a. For the procurement of Non-expendable Supplies and Services: The Bidder must have completed a single contract that is similar to this Project, equivalent to at least fifty percent (50%) of the ABC.

b. For the procurement of Expendable Supplies: The Bidder must have completed a single contract that is similar to this Project, equivalent to at least twenty-five percent (25%) of the ABC.

c. For procurement where the Procuring Entity has determined, after the conduct of market research, that imposition of either (a) or (b) will likely result to failure of bidding or monopoly that will defeat the purpose of public bidding: the Bidder should comply with the following requirements: *[Select either failure or monopoly of bidding based on market research conducted]*

- i. Completed at least two (2) similar contracts, the aggregate amount of which should be equivalent to at least *fifty percent (50%) in the case of non-expendable supplies and services or twenty-five percent (25%) in the case of expendable supplies*] of the ABC for this Project; and
 - ii. The largest of these similar contracts must be equivalent to at least half of the percentage of the ABC as required above.
- 5.4. The Bidders shall comply with the eligibility criteria under Section 23.4.1 of the 2016 IRR of RA No. 9184.

6. Origin of Goods

There is no restriction on the origin of goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN, subject to Domestic Preference requirements under **ITB** Clause 18.

7. Subcontracts

- 7.1. The Bidder may subcontract portions of the Project to the extent allowed by the Procuring Entity as stated herein, but in no case more than twenty percent (20%) of the Project.
 - a. Subcontracting is not allowed.
- 7.2. *[If Procuring Entity has determined that subcontracting is allowed during the bidding, state:]* The Bidder must submit together with its Bid the documentary requirements of the subcontractor(s) complying with the eligibility criteria stated in **ITB** Clause 5 in accordance with Section 23.4 of the 2016 revised IRR of RA No. 9184 pursuant to Section 23.1 thereof.
- 7.3. *[If subcontracting is allowed during the contract implementation stage, state:]* The Supplier may identify its subcontractor during the contract implementation stage. Subcontractors identified during the bidding may be changed during the implementation of this Contract. Subcontractors must submit the documentary requirements under Section 23.1 of the 2016 revised IRR of RA No. 9184 and comply with the eligibility criteria specified in **ITB** Clause 5 to the implementing or end-user unit.
- 7.4. Subcontracting of any portion of the Project does not relieve the Supplier of any liability or obligation under the Contract. The Supplier will be responsible for the acts, defaults, and negligence of any subcontractor, its agents, servants, or workmen as fully as if these were the Supplier's own acts, defaults, or negligence, or those of its agents, servants, or workmen.

8. Pre-Bid Conference

The Procuring Entity will hold a pre-bid conference for this Project on the specified date and time and either at its physical address Philippine Science High School

CALABARZON Region Campus, Brgy. Sampaga, Batangas City and/or through videoconferencing/webcasting} as indicated in paragraph 6 of the **IB**.

9. Clarification and Amendment of Bidding Documents

Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **IB**, at least ten (10) calendar days before the deadline set for the submission and receipt of Bids.

10. Documents comprising the Bid: Eligibility and Technical Components

- 10.1. The first envelope shall contain the eligibility and technical documents of the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 10.2. The Bidder's SLCC as indicated in **ITB** Clause 5.3 should have been completed within five years prior to the deadline for the submission and receipt of bids.
- 10.3. If the eligibility requirements or statements, the bids, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Bid: Financial Component

- 11.1. The second bid envelope shall contain the financial documents for the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 11.2. If the Bidder claims preference as a Domestic Bidder or Domestic Entity, a certification issued by DTI shall be provided by the Bidder in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.
- 11.3. Any bid exceeding the ABC indicated in paragraph 1 of the **IB** shall not be accepted.
- 11.4. For Foreign-funded Procurement, a ceiling may be applied to bid prices provided the conditions are met under Section 31.2 of the 2016 revised IRR of RA No. 9184.
- 11.5. *[Include if Framework Agreement will be used:]* Financial proposals for single or multi-year Framework Agreement shall be submitted before the deadline of submission of bids as prescribed in the **IB**. For multi-year Framework

Agreement, evaluation of the financial proposal during this stage is for purposes of determining eligibility and whether or not such financial proposal is within the ABC.

12. Bid Prices

12.1. Prices indicated on the Price Schedule shall be entered separately in the following manner:

- a. For Goods offered from within the Procuring Entity's country:
 - i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);
 - ii. The cost of all customs duties and sales and other taxes already paid or payable;
 - iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - iv. The price of other (incidental) services, if any, listed in the **BDS**.
- b. For Goods offered from abroad:
 - i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - ii. The price of other (incidental) services, if any, as listed in the **BDS**.

12.2. *[Include if Framework Agreement will be used:]* For Framework Agreement, the following should also apply in addition to Clause 12.1:

- a. For a single year Framework Agreement, the prices quoted by the Bidder shall be fixed during the Bidder's performance of the contract and not subject to variation or escalation on any account. Price schedules required under Clause 12.1 shall be submitted with the bidding documents.
- b. For a multi-year Framework Agreement, the prices quoted by the Bidder during submission of eligibility documents shall be the ceiling and the price quoted during mini-competition must not exceed the initial price offer. The price quoted during call for mini-competition shall be fixed during the Bidder's performance of that Call-off and not subject to variation or escalation on any account. Price schedules required under Clause 12.1 shall be submitted with the bidding documents.

13. Bid and Payment Currencies

- 13.1. For Goods that the Bidder will supply from outside the Philippines, the bid prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Bidder. However, for purposes of bid evaluation, Bids denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.
- 13.2. Payment of the contract price shall be made in:
 - a. Philippine Pesos.

14. Bid Security

- 14.1. The Bidder shall submit a Bid Securing Declaration² or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.
- 14.2. The Bid and bid security shall be valid until valid within 120 calendar days from bid submission. Any Bid not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.
- 14.3. *[Include if Framework Agreement will be used:]* In the case of Framework Agreement, other than the grounds for forfeiture under the 2016 revised IRR, the bid security may also be forfeited if the successful bidder fails to sign the Framework Agreement, or fails to furnish the performance security or performance securing declaration. Without prejudice on its forfeiture, bid securities shall be returned only after the posting of performance security or performance securing declaration, as the case may be, by the winning Bidder or compliant Bidders and the signing of the Framework Agreement.

15. Sealing and Marking of Bids

Each Bidder shall submit one copy of the first and second components of its Bid.

The Procuring Entity may request additional hard copies and/or electronic copies of the Bid. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of bids through online submission or any other electronic means, the Bidder shall submit an electronic copy of its Bid, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Bids

- 16.1. The Bidders shall submit on the specified date and time and either at its physical address or through online submission as indicated in paragraph 7 of the **IB**.

² In the case of Framework Agreement, the undertaking shall refer to entering into contract with the Procuring Entity and furnishing of the performance security or the performance securing declaration within ten (10) calendar days from receipt of Notice to Execute Framework Agreement.

- 16.2. *[Include if Framework Agreement will be used:]* For multi-year Framework Agreement, the submission of bids shall be for the initial evaluation of their technical and financial eligibility. Thereafter, those declared eligible during the said initial eligibility evaluation and entered into a Framework Agreement with the Procuring Entity shall submit anew their best financial offer at the address and on or before the date and time indicated in the Call for each mini-competition.

17. Opening and Preliminary Examination of Bids

- 17.1. The BAC shall open the Bids in public at the time, on the date, and at the place specified in paragraph 9 of the **IB**. The Bidders' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing, webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat.

In case the Bids cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

- 17.2. The preliminary examination of bids shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

- 18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Bids in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.
- 18.2. *[Include if Framework Agreement will be used:]* For multi-year Framework Agreement, determination of margin of preference shall be conducted every call for Mini-Competition.

19. Detailed Evaluation and Comparison of Bids

- 19.1. The Procuring Entity's BAC shall immediately conduct a detailed evaluation of all Bids rated "*passed*," using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Bids under Section 32.2 of the 2016 revised IRR of RA No. 9184.

[Include the following options if Framework Agreement will be used:]

- a. In the case of single-year Framework Agreement, the Lowest Calculated Bid shall be determined outright after the detailed evaluation;
- b. For multi-year Framework Agreement, the determination of the eligibility and the compliance of bidders with the technical and financial aspects of the projects shall be initially made by the BAC, in accordance with Item 7.4.2 of the Guidelines on the Use of Framework Agreement.

- 19.2. If the Project allows partial bids, bidders may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as the case maybe. In this case, the Bid Security as required by **ITB** Clause 14 shall be submitted for each lot or item separately.
- 19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder.
- 19.4. The Project shall be awarded as follows:
- Option 2 – One Project having several items grouped into several lots, which shall be awarded as separate contracts per lot.
- 19.5. Except for bidders submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Bids must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder. For bidders submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Bidder.

20. Post-Qualification

- 20.1. *[Include if Framework Agreement will be used:]* For multi-year Framework Agreement, all bidders initially determined to be eligible and financially compliant shall be subject to initial post-qualification. The BAC shall then recommend the execution of a Framework Agreement among all eligible, technically and financially compliant bidders and the Procuring Entity and shall be issued by HoPE a Notice to Execute Framework Agreement. The determination of the Lowest Calculated Bid (LCB) shall not be performed by the BAC until a Mini-Competition is conducted among the bidders who executed a Framework Agreement. When a Call for Mini-Competition is made, the BAC shall allow the bidders to submit their best financial proposals on such pre-scheduled date, time and place to determine the bidder with the LCB.
- 20.2. Within a non-extendible period of five (5) calendar days from receipt by the Bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, *{[Include if Framework Agreement will be used:]}* or in the case of multi-year Framework Agreement, that it is one of the eligible bidders who have submitted bids that are found to be technically and financially compliant, *}* the Bidder shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**. *{[Include if Framework Agreement will be used:]}* For every mini-competition in Framework Agreement, the LCB shall likewise submit the required documents for final Post Qualification. *}*

21. Signing of the Contract

21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

[Include the following clauses if Framework Agreement will be used:]

21.2. At the same time as the Procuring Entity notifies the successful Bidder that its bid has been accepted, the Procuring Entity shall send the Framework Agreement Form to the Bidder, which contract has been provided in the Bidding Documents, incorporating therein all agreements between the parties.

21.3. Within ten (10) calendar days from receipt of the Notice to Execute Framework Agreement with the Procuring Entity, the successful Bidder or its duly authorized representative shall formally enter into a Framework Agreement with the procuring entity for an amount of One Peso to be paid to the procuring entity as a consideration for the option granted by the procuring entity to procure the items in the Framework Agreement List when the need arises.

21.4. The Procuring Entity shall enter into a Framework Agreement with the successful Bidder within the same ten (10) calendar day period provided that all the documentary requirements are complied with.

21.5. The following documents shall form part of the Framework Agreement:

- a. Framework Agreement Form;
- b. Bidding Documents;
- c. Call-offs;
- d. Winning bidder's bid, including the Technical and Financial Proposals, and all other documents/statements submitted (*e.g.*, bidder's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;
- e. Performance Security or Performance Securing Declaration, as the case may be;
- f. Notice to Execute Framework Agreement; and
- g. Other contract documents that may be required by existing laws and/or specified in the **BDS**.

Section III. Bid Data Sheet

Notes on the Bid Data Sheet

The Bid Data Sheet (BDS) consists of provisions that supplement, amend, or specify in detail, information, or requirements included in the ITB found in Section II, which are specific to each procurement.

This Section is intended to assist the Procuring Entity in providing the specific information in relation to corresponding clauses in the ITB and has to be prepared for each specific procurement.

The Procuring Entity should specify in the BDS information and requirements specific to the circumstances of the Procuring Entity, the processing of the procurement, and the bid evaluation criteria that will apply to the Bids. In preparing the BDS, the following aspects should be checked:

- a. Information that specifies and complements provisions of the ITB must be incorporated.
- b. Amendments and/or supplements, if any, to provisions of the ITB as necessitated by the circumstances of the specific procurement, must also be incorporated.

Bid Data Sheet

ITB Clause										
5.3	<p>For this purpose, contracts similar to the Project shall be:</p> <ul style="list-style-type: none"> a. <i>Private Automated Branch Exchange (PABX) and Paging System</i> b. completed within five years prior to the deadline for the submission and receipt of bids. 									
7.1	<i>Not applicable.</i>									
12	The price of the Goods shall be quoted DDP <i>Philippine Science High School-CALABARZON Region Campus, Sampaga, Batangas City, Batangas</i> or the applicable International Commercial Terms (INCOTERMS) for this Project.									
14.1	<p>The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts:</p> <ul style="list-style-type: none"> a. The amount of not less than Php 29,660.00 if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit; or b. The amount of not less than Php 74,150.00 if bid security is in Surety Bond. 									
19.3	<p>The project consists of two lots identified below:</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;">LOT NO.</th> <th style="text-align: center;">ITEM</th> <th style="text-align: center;">ABC (Php)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>Private Automated Branch Exchange (PABX)</td> <td style="text-align: right;">700,000.00</td> </tr> <tr> <td style="text-align: center;">2</td> <td>Paging System</td> <td style="text-align: right;">783,000.00</td> </tr> </tbody> </table> <p><i>*Refer to Terms of Reference for the technical specifications of items in the project.</i></p>	LOT NO.	ITEM	ABC (Php)	1	Private Automated Branch Exchange (PABX)	700,000.00	2	Paging System	783,000.00
LOT NO.	ITEM	ABC (Php)								
1	Private Automated Branch Exchange (PABX)	700,000.00								
2	Paging System	783,000.00								
20.2	<p>Complete technical and financial components of the bid as identified in the IRR of RA 9184 (One original, two photocopies, and a soft copy scanned and saved in a USB)</p> <p>Tax Clearance for year CY 2020 issued in 2021</p> <p>Income and Business Tax Returns for CY 2020 issued in 2021</p> <p>copies of Client Satisfactory Certificates from at least three (3) clients each for the last three (3) years for similar contracts</p> <p>Other appropriate licenses and permits required during Post Qualification</p>									

21.2	<i>No additional requirements.</i>
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Section IV. General Conditions of Contract

Notes on the General Conditions of Contract

The General Conditions of Contract (GCC) in this Section, read in conjunction with the Special Conditions of Contract in Section V and other documents listed therein, should be a complete document expressing all the rights and obligations of the parties.

Matters governing performance of the Supplier, payments under the contract, or matters affecting the risks, rights, and obligations of the parties under the contract are included in the GCC and Special Conditions of Contract.

Any complementary information, which may be needed, shall be introduced only through the Special Conditions of Contract.

1. Scope of Contract

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC)**.

2. Advance Payment and Terms of Payment

2.1. Advance payment of the contract amount is provided under Annex “D” of the revised 2016 IRR of RA No. 9184.

2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the **SCC**.

[Include the following clauses if Framework Agreement will be used:]

2.3. For a single-year Framework Agreement, prices charged by the Supplier for Goods delivered and/or services performed under a Call-Off shall not vary from the prices quoted by the Supplier in its bid.

2.4. For multi-year Framework Agreement, prices charged by the Supplier for Goods delivered and/or services performed under a Call-Off shall not vary from the prices quoted by the Supplier during conduct of Mini-Competition.

3. Performance Security

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder from the Procuring Entity but in no case later than the signing of the Contract by both parties, the successful Bidder shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184. *[Include if Framework Agreement will be used:] In the case of Framework Agreement, the Bidder may opt to furnish the performance security or a Performance Securing Declaration as defined under the Guidelines on the Use of Framework Agreement.]*

4. Inspection and Tests

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project *{[Include if Framework Agreement will be used:] or Framework Agreement}* specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the **SCC, Section VII (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

5.1 In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.

5.2 The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

Notes on the Special Conditions of Contract

Similar to the BDS, the clauses in this Section are intended to assist the Procuring Entity in providing contract-specific information in relation to corresponding clauses in the GCC found in Section IV.

The Special Conditions of Contract (SCC) complement the GCC, specifying contractual requirements linked to the special circumstances of the Procuring Entity, the Procuring Entity's country, the sector, and the Goods purchased. In preparing this Section, the following aspects should be checked:

- a. Information that complements provisions of the GCC must be incorporated.
- b. Amendments and/or supplements to provisions of the GCC as necessitated by the circumstances of the specific purchase, must also be incorporated.

However, no special condition which defeats or negates the general intent and purpose of the provisions of the GCC should be incorporated herein.

Special Conditions of Contract

GCC Clause	
1	<p><i>[List here any additional requirements for the completion of this Contract. The following requirements and the corresponding provisions may be deleted, amended, or retained depending on its applicability to this Contract:]</i></p> <p>Delivery and Documents –</p> <p>For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows:</p> <p><i>[For Goods supplied from abroad, state:]</i> “The delivery terms applicable to the Contract are DDP delivered <i>[indicate place of destination]</i>. In accordance with INCOTERMS.”</p> <p><i>[For Goods supplied from within the Philippines, state:]</i> “The delivery terms applicable to this Contract are delivered at <i>Philippine Science High School - CALABARZON Region Campus, Barangay Sampaga, Batangas City</i>. Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.”</p> <p>Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI (Schedule of Requirements).</p> <p>For purposes of this Clause the Procuring Entity’s Representative at the Project Site is Ms. Beverly Ann R. Indicio.</p> <p>Incidental Services –</p> <p>The Supplier is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements:</p> <p><i>Select appropriate requirements and delete the rest.</i></p> <ol style="list-style-type: none"> a. performance or supervision of on-site assembly and/or start-up of the supplied Goods; b. furnishing of tools required for assembly and/or maintenance of the supplied Goods; c. furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied Goods; d. performance or supervision or maintenance and/or repair of the supplied Goods, for a period of time agreed by the parties, provided that this service shall not relieve the Supplier of any warranty obligations under this Contract; and

- e. training of the Procuring Entity's personnel, at the Supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied Goods.
- f. *provide 36 months support and maintenance Service Level Agreement (SLA)*
- g. *render other support and warranty services specified in the Terms of Reference of the project*

The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.

Spare Parts –

The Supplier is required to provide all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the Supplier:

Select appropriate requirements and delete the rest.

1. such spare parts as the Procuring Entity may elect to purchase from the Supplier, provided that this election shall not relieve the Supplier of any warranty obligations under this Contract; and
2. in the event of termination of production of the spare parts:
 - i. advance notification to the Procuring Entity of the pending termination, in sufficient time to permit the Procuring Entity to procure needed requirements; and
 - ii. following such termination, furnishing at no cost to the Procuring Entity, the blueprints, drawings, and specifications of the spare parts, if requested.

The spare parts and other components required are listed in **Section VI (Schedule of Requirements)** and the costs thereof are included in the contract price.

The Supplier shall carry sufficient inventories to assure ex-stock supply of consumable spare parts or components for the Goods for a period of two years.

Spare parts or components shall be supplied as promptly as possible, but in any case, within one month of placing the order.

	<p>Packaging –</p> <p>The Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the remoteness of the Goods’ final destination and the absence of heavy handling facilities at all points in transit.</p> <p>The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity.</p> <p>The outer packaging must be clearly marked on at least four (4) sides as follows:</p> <p>Name of the Procuring Entity Name of the Supplier Contract Description Final Destination Gross weight Any special lifting instructions Any special handling instructions Any relevant HAZCHEM classifications</p>
	<p>A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging.</p> <p>Transportation –</p> <p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP, or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price.</p> <p>Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the contract price.</p>

	<p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered force majeure.</p> <p>The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination.</p> <p>Intellectual Property Rights –</p> <p>The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.</p>
2.2	Partial payment is not allowed. Full payment shall be made and facilitated under government terms.
4	The inspections and tests that will be conducted are: Hardware and software verification and testing as indicated in the Terms of Reference.

Section VI. Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

Item Number	Description	Quantity	Total	Delivered, Weeks/Months
1	Private Automated Branch Exchange (PABX)	1	lot	
2	Paging System	1	lot	

Section VII. Technical Specifications

Notes for Preparing the Technical Specifications

A set of precise and clear specifications is a prerequisite for Bidders to respond realistically and competitively to the requirements of the Procuring Entity without qualifying their Bids. In the context of Competitive Bidding, the specifications (*e.g.* production/delivery schedule, manpower requirements, and after-sales service/parts, descriptions of the lots or items) must be prepared to permit the widest possible competition and, at the same time, present a clear statement of the required standards of workmanship, materials, and performance of the goods and services to be procured. Only if this is done will the objectives of transparency, equity, efficiency, fairness, and economy in procurement be realized, responsiveness of bids be ensured, and the subsequent task of bid evaluation and post-qualification facilitated. The specifications should require that all items, materials and accessories to be included or incorporated in the goods be new, unused, and of the most recent or current models, and that they include or incorporate all recent improvements in design and materials unless otherwise provided in the Contract.

Samples of specifications from previous similar procurements are useful in this respect. The use of metric units is encouraged. Depending on the complexity of the goods and the repetitiveness of the type of procurement, it may be advantageous to standardize the General Technical Specifications and incorporate them in a separate subsection. The General Technical Specifications should cover all classes of workmanship, materials, and equipment commonly involved in manufacturing similar goods. Deletions or addenda should then adapt the General Technical Specifications to the particular procurement.

Care must be taken in drafting specifications to ensure that they are not restrictive. In the specification of standards for equipment, materials, and workmanship, recognized Philippine and international standards should be used as much as possible. Where other particular standards are used, whether national standards or other standards, the specifications should state that equipment, materials, and workmanship that meet other authoritative standards, and which ensure at least a substantially equal quality than the standards mentioned, will also be acceptable. The following clause may be inserted in the Special Conditions of Contract or the Technical Specifications.

Sample Clause: Equivalency of Standards and Codes

Wherever reference is made in the Technical Specifications to specific standards and codes to be met by the goods and materials to be furnished or tested, the provisions of the latest edition or revision of the relevant standards and codes shall apply, unless otherwise expressly stated in the Contract. Where such standards and codes are national or relate to a particular country or region, other authoritative standards that ensure substantial equivalence to the standards and codes specified will be acceptable.

Reference to brand name and catalogue number should be avoided as far as possible; where unavoidable they should always be followed by the words “*or at least equivalent.*” References to brand names cannot be used when the funding source is the GOP.

Where appropriate, drawings, including site plans as required, may be furnished by the Procuring Entity with the Bidding Documents. Similarly, the Supplier may be requested to provide drawings or samples either with its Bid or for prior review by the Procuring Entity during contract execution.

Bidders are also required, as part of the technical specifications, to complete their statement of compliance demonstrating how the items comply with the specification.

Technical Specifications

Item	Specification	Statement of Compliance
		<p><i>[Bidders must state here either “Comply” or “Not Comply” against each of the individual parameters of each Specification stating the corresponding performance parameter of the equipment offered. Statements of “Comply” or “Not Comply” must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. Evidence shall be in the form of manufacturer’s un-amended sales literature, unconditional statements of specification and compliance issued by the manufacturer, samples, independent test data etc., as appropriate. A statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidder’s statement of compliance or the supporting evidence that is found to be false either during Bid evaluation, post-qualification or the execution of the Contract may be regarded as fraudulent and render the Bidder or supplier liable for prosecution subject to the applicable laws and issuances.]</i></p>
1 lot	<p>PRIVATE AUTOMATED BRANCH EXCHANGE (PABX)</p> <p>1 unit PABX Users: 100 (up to 200) Max Concurrent Calls; 30 (up to 60) Max Analog Ports: 16 Max BRI Ports: 16 Max Cellular Ports: 6 Max E1/T1/J1 Ports: 2 Expand Boards: 2*EX30/EX08+1*D30 External Storage: SD Card</p> <p>2 units Module 2 FXO Ports</p> <p>42 units IP Phones for Offices compact office IP phone with rich features. 2.3" 132x64-pixel graphical LCD with backlight</p>	

	<p>Dual-port Gigabit Ethernet PoE Support Opus codec support Up to 2 SIP accounts Local 5-way conferencing Support EHS Wireless Headset Unified Firmware Support YDMP/YMCS Stand with 2 adjustable angles Wall mountable</p> <p>1 unit IP Phone for Operator 2.4" 320x240-pixel graphical LCD with backlight Dual-port Gigabit Ethernet PoE Support Opus codec support Up to 4 SIP accounts Local 5-way conferencing Support EHS Wireless Headset Unified Firmware Support YDMP/YMCS Stand with 2 adjustable angles Wall mountable</p> <p>1 unit Expansion Module 4.3" 272x480-pixel color screen Color icons for rich visual experience 20 Physical keys on each page with dual-color LEDS Three independent control keys with illuminated LED for fast switching pages Supports up to 3 modules daisy-chain Stand with 2 adjustable angles</p> <p>1 set DATA CABINET 6ft</p>	
1 lot	<p>PAGING SYSTEM</p> <p>1 set DATA CABINET 6ft</p> <p>1 set 10 ZONES PAGING CONTROLLER WITH SPEAKER SELECTOR Includes built-in 10 zone selector and paging selector, which can be expanded to 300 zones. Work together with remote paging console for paging and control over 10 zones. Individual zone, group zones, 10 zones and all zones paging through remote paging console. With memory function when power off, it can realize the restoration after electricity is turn on. Includes 2 channels 10 zones amplifier inputs (A channel for BGM amplifier and B channel for paging amplifier), wherein the other zone's music system will not be interrupted when some zone is selected for paging.</p>	

	<p>Includes 10 zone speaker output terminals. Two-color zones status indicators accurately indicate music, paging or alarm status. Includes chime, chime volume and trigger. Zone 1-10 selector, music/paging switch and all zone selector with are equipped with indicators. Mic 1-2 inputs, line 1-2 inputs, audio output. Volume control over Mic 1-2 are included. Includes RJ45 communication ports for paging console or cascade another paging controller.</p> <p>1 set CD/MP3 PLAYER WITH TUNER Standard cabinet-type CD, MP3 (with USB and SD card interfaces) and radio integrated playback equipment. Provide a combined audio source for the broadcasting system, and manually control the CD, MP3, Bluetooth and radio players. Includes USB interface / SD card slot, CD movement and radio, Bluetooth four audio sources Includes radio that uses a high-sensitivity radio module and the radio frequency memory can be stored up to 99. With infrared remote-control function, and can independently control the volume control. Includes ports that can be integrated with laptop/PC.</p> <p>2 sets PAGING MICROPHONE A high-performance remote zone paging console that works with zone paging controller for remote paging and control over a multi-zone system. With operation number input keys and LED display. Capacity of manage 30 paging selectors up to 300 zones. Max remote control distance up to 1Km. With microphone volume control. RCA line input and output. Built-in chime and chime volume control. Up to 16 microphone work together with RJ45 port in series connection</p> <p>2 sets CHANNEL AMPLIFIER 1000W</p> <p>68 sets CEILING SPEAKER 6W</p> <p>14 sets OUTDOOR PROJECTOR SPEAKER Includes 100v/70v transformer that reduces line losses on longer distance and allows easy parallel connection of multiple loudspeakers. Waterproof projector type loudspeaker 6" full range speaker unit IP66 waterproof level Power taps 7.5w-15w @100V Aluminum enclosure and metal bracket</p>	
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Section VIII. Checklist of Technical and Financial Documents

Notes on the Checklist of Technical and Financial Documents

The prescribed documents in the checklist are mandatory to be submitted in the Bid, but shall be subject to the following:

- a. GPPB Resolution No. 09-2020 on the efficient procurement measures during a State of Calamity or other similar issuances that shall allow the use of alternate documents in lieu of the mandated requirements; or
- b. Any subsequent GPPB issuances adjusting the documentary requirements after the effectivity of the adoption of the PBDs.

The BAC shall be checking the submitted documents of each Bidder against this checklist to ascertain if they are all present, using a non-discretionary “pass/fail” criterion pursuant to Section 30 of the 2016 revised IRR of RA No. 9184.

Checklist of Technical and Financial Documents

I. TECHNICAL COMPONENT ENVELOPE

Class “A” Documents

Legal Documents

- (a) Valid PhilGEPS Registration Certificate (Platinum Membership) (all pages);
or
- (b) Registration certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives or its equivalent document,
and
- (c) Mayor’s or Business permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas;
and
- (d) Tax clearance per E.O. No. 398, s. 2005, as finally reviewed and approved by the Bureau of Internal Revenue (BIR).

Technical Documents

- (e) Statement of the prospective bidder of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; **and**
- (f) Statement of the bidder’s Single Largest Completed Contract (SLCC) similar to the contract to be bid, except under conditions provided for in Sections 23.4.1.3 and 23.4.2.4 of the 2016 revised IRR of RA No. 9184, within the relevant period as provided in the Bidding Documents; **and**
- (g) Original copy of Bid Security. If in the form of a Surety Bond, submit also a certification issued by the Insurance Commission;
or
Original copy of Notarized Bid Securing Declaration; **and**
- (h) Conformity with the Technical Specifications, which may include production/delivery schedule, manpower requirements, and/or after-sales/parts, if applicable; **and**
- (i) Original duly signed Omnibus Sworn Statement (OSS);
and if applicable, Original Notarized Secretary’s Certificate in case of a corporation, partnership, or cooperative; or Original Special Power of Attorney of all members of the joint venture giving full power and authority to its officer to sign the OSS and do acts to represent the Bidder.

Financial Documents

- (j) The Supplier’s audited financial statements, showing, among others, the Supplier’s total and current assets and liabilities, stamped “received” by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission; **and**
- (k) The prospective bidder’s computation of Net Financial Contracting Capacity (NFCC);

or

A committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation.

Class “B” Documents

- (l) If applicable, a duly signed joint venture agreement (JVA) in case the joint venture is already in existence;

or

duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful.

II. FINANCIAL COMPONENT ENVELOPE

- (m) Original of duly signed and accomplished Financial Bid Form; **and**
- (n) Original of duly signed and accomplished Price Schedule(s).

Other documentary requirements under RA No. 9184 (as applicable)

- (o) *[For foreign bidders claiming by reason of their country’s extension of reciprocal rights to Filipinos]* Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.
- (p) Certification from the DTI if the Bidder claims preference as a Domestic Bidder or Domestic Entity.





TERMS OF REFERENCE FOR THE PROCUREMENT OF PRIVATE AUTOMATED BRANCH EXCHANGE (PABX) AND PAGING SYSTEM

Background

The Philippine Science High School is mandated by the government to provide secondary education with emphasis on science and technology with the aim of preparing its students for STEM-related careers. The curriculum was design to equip students with the knowledge, skills, and attitude that are deemed to be essential in preparing for a STEM-related career. This aim is realized when instruction is aided with appropriate supplies and equipment and availability of telephone system and paging system.

I. Rationale

The Information Technology Unit (ITU) of the campus continues its part in the holistic growth of our scholars. Currently, the campus is using only one telephone/facsimile to make phone calls. As it continues its growth, it is very essential to use a stable and fast medium of communication. To respond to this, the campus aims to acquire a PABX phone system that will provide efficient telephone connection not just outside the campus but will be able to connect two office extensions to make internal phone call, and will allow user to transfer caller to a colleague or office. This would be very vital in maximizing productivity, building a strong connection and improving transactions within or outside the organization. Moreover, the campus also aims to acquire Paging System that will allow teachers and administrators to communicate messages to an entire school. As its best medium of communication for urgent and broadcast messages, this is very vital in sending out emergency messages, making daily announcements such as student birthdays, recognizing team achievements, announcing upcoming events and holding flag ceremony.

II. Scope and Specifications

1. Service provider will be responsible for providing and installation of the PABX phone system and Paging system of the PSHS CALABARZON Region Campus.
2. The service provider shall communicate with existing network infrastructure provider for proper integration and maintenance during pre-installation, installation and post-installation.
3. Upon acquisition of trunk services, the service provider of PABX system must communicate with trunk service provider for integration and shall make sure that system will work on local, inbound and outbound calls and once trouble is encountered or needs technical assistance, the presence of the service provider is required.
4. Wires/Cables outside the building shall be covered with PVC Pipes and other needed materials that will assure its protection and requires excavation with depth of 60 cm or 0.6m from ground. This should also be coordinated with the Residence Architect. Neat and safe installation of Wires/Cables beneath molding on the wall surface or building exterior is also required.
5. The appointed bidder will be required to sign a 36 months support and maintenance Service Level Agreement (SLA).



Detailed Scope of Work

Pre-installation

- a.) Submit Work Plan within five (5) calendar days upon receipt of Notice to Proceed.

Installation

- a.) Supply, deliver and install the required components as specified in the Work Plan duly approved by PSHS-CALABARZONRC and with the following Technical Requirements of this TOR.
- b.) Integrate the proposed PABX and Paging System to the existing PSHS CALABARZON network infrastructure. The service provider shall provide the necessary hardware, terminations and other services required to its setup.
- c.) Provide 6ft Data Cabinet for PABX and Paging System. Main Equipment or Controllers of the Paging and PABX System shall be located in the Server Room in the Administrative Building. The 2 microphones are to be installed respectively in CID Chief office and lobby of Administrative Building.
- d.) Provide Patch Panels and network switches for PABX System that will integrate to existing network and will also separate the management of voice from the data network.
- e.) Provide AVR or UPS that will serve as power protection to the PABX System and Paging System.
- f.) Provide all the needed items and personnel services to install all the equipment and wirings. It includes all the needed items such the PVC Pipes, hangers and support, CAT-6 Pure copper cable, wires, Junction box, PVC conduit, Cables, Clamps, Tie wires, and other need items as well as personnel services to protect the wires/cables connecting the equipment. PSHS CALALABARZONRC shall not responsible for the lack of any components/materials. It shall be the sole responsibility of the service provider to assess and re-assess all needed components/materials.
- g.) Perform testing of PABX and Paging System that shall conform with requirements indicated in this TOR.

Post-Installation

- a. Restore damages to property caused by installation, maintenance and/or removal of cabling equipment and other procedures conducted by the contractor to accomplish the project.
- b. Conduct demonstration and free training for personnel of PSHS-CALABARZONRC on the basic operational, maintenance and troubleshooting requirements of PABX System and Paging System for at least 5 days.
- c. Provide at least one (1) copy of the technical manual/documentation (English) in printed hard copy and electronic (soft copy) formats. It should have project documents which includes Cabling and equipment installation, operation, configuration and testing, labelling & designs layouts with location map to be submitted and verify during the testing. It should have proper labelling and proper location mapping to be used in this project.
- d. Render support services to PSHS-CALABARZONRC within the warranty period as follow:
 1. Technical support will be provided through onsite visit within regular working hours from Monday to Friday, 8:00AM to 5:00PM. Once trouble is encountered or needs technical assistance, the presence of the service provider is required. The service provider of PABX shall communicate with trunk service provider during troubleshooting and maintenance.



2. If the supplied equipment is found defective and need to be pulled-out, the service provider shall provide replacement with the same or higher specifications.
 3. Rectify and or/replace any part that fail to pass any test/inspection or make alteration necessary to meet the specification.
 4. Responsible and accountable for any damage caused solely by the service provider or its agent to the PSHS-CALABARZONRC Building as a direct result of the installation maintenance, and removal of any cabling components and devices.
 5. Provision of diagnostic reports and updates in case of connection failure.
- e. If in case PSHS CALABARZON needs to transfer PABX and Paging system connection to a new location, the Provider must transfer the connection to the new location at no cost to PSHS CALABARZON
- f. Provision of upgrades free of charge during the warranty period. Service provider shall be responsible for all the cost related to the warranty period for hardware products.

Qualification Requirements

1. Providers should be a telecommunication company or owner of a network, have the expertise and five (5) year experience in internet service provisioning.
2. Providers must have capacity and ability to provide maintenance services and technical support.
3. Providers should submit copies of Client Satisfactory Certificates from at least three (3) clients each for the last three (3) years for similar contracts. Similar contracts shall refer to PABX Telephone System and Paging System.
4. The provider shall complete the installation of work within Forty-five (45) calendar days from the date of receipt of Notice to Proceed.

Lot 1: Private Automated Branch Exchange (PABX)

Technical Requirements

The telephone system shall be of the IP-PBX (IP- Private Automatic Branch Exchange) Type and should provide clarity in all calls without packet drop. PABX System shall be also compatible and shall work with either CO Lines or Digital or SIP trunks with 9 trunks for regular or local calls and 1 trunk for long distance calls.

	Particular	Specifications/Requirement	Qty	Unit
1	PABX	Users: 100 (up to 200) Max Concurrent Calls; 30 (up to 60) Max Analog Ports: 16 Max BRI Ports: 16 Max Cellular Ports: 6 Max E1/T1/J1 Ports: 2 Expand Boards: 2*EX30/EX08+1*D30 External Storage: SD Card	1	Unit
2	Module	2 FXO Ports	2	units
3	IP Phones for Offices	compact office IP phone with rich features. 2.3" 132x64-pixel graphical LCD with backlight	42	units



		Dual-port Gigabit Ethernet PoE Support Opus codec support Up to 2 SIP accounts Local 5-way conferencing Support EHS Wireless Headset Unified Firmware Support YDMP/YMCS Stand with 2 adjustable angles Wall mountable		
4	IP Phone for Operator	2.4" 320x240-pixel graphical LCD with backlight Dual-port Gigabit Ethernet PoE Support Opus codec support Up to 4 SIP accounts Local 5-way conferencing Support EHS Wireless Headset Unified Firmware Support YDMP/YMCS Stand with 2 adjustable angles Wall mountable	1	unit
5	Expansion Module	4.3" 272x480-pixel color screen Color icons for rich visual experience 20 Physical keys on each page with dual-color LEDS Three independent control keys with illuminated LED for fast switching pages Supports up to 3 modules daisy-chain Stand with 2 adjustable angles	1	unit
6	DATA CABINET	6FT	1	set

Lot 2: Paging System

Technical Requirements

The Paging System's audio shall have the capability to be heard clearly on the entire campus with zones selection and able to play preset background sound/music or any type of audio with clarity.

	Particular	Specifications/Requirement	Qty	Unit
1	DATA CABINET	6FT	1	set
2	10 ZONES PAGING CONTROLLER WITH SPEAKER	Includes built-in 10 zone selector and paging selector, which can be expanded to 300 zones.	1	set



	SELECTOR	<p>Work together with remote paging console for paging and control over 10 zones.</p> <p>Individual zone, group zones, 10 zones and all zones paging through remote paging console.</p> <p>With memory function when power off, it can realize the restoration after electricity is turn on.</p> <p>Includes 2 channels 10 zones amplifier inputs (A channel for BGM amplifier and B channel for paging amplifier), wherein the other zone's music system will not be interrupted when some zone is selected for paging.</p> <p>Includes 10 zone speaker output terminals. Two-color zones status indicators accurately indicate music, paging or alarm status.</p> <p>Includes chime, chime volume and trigger.</p> <p>Zone 1-10 selector, music/paging switch and all zone selector with are equipped with indicators.</p> <p>Mic 1-2 inputs, line 1-2 inputs, audio output. Volume control over Mic 1-2 are included.</p> <p>Includes RJ45 communication ports for paging console or cascade another paging controller.</p>		
3	CD/MP3 PLAYER WITH TUNER	<p>Standard cabinet-type CD, MP3 (with USB and SD card interfaces) and radio integrated playback equipment.</p> <p>Provide a combined audio source for the broadcasting system, and manually control the CD, MP3, Bluetooth and radio players.</p> <p>Includes USB interface / SD card slot, CD movement and radio, Bluetooth four audio sources</p> <p>Includes radio that uses a high-sensitivity radio module and the radio frequency memory can be stored up to 99.</p> <p>With infrared remote-control function, and can independently control the volume control.</p>	1	set



		Includes ports that can be integrated with laptop/PC.		
4	PAGING MICROPHONE	A high-performance remote zone paging console that works with zone paging controller for remote paging and control over a multi-zone system. With operation number input keys and LED display. Capacity of manage 30 paging selectors up to 300 zones. Max remote control distance up to 1Km. With microphone volume control. RCA line input and output. Built-in chime and chime volume control. Up to 16 microphone work together with RJ45 port in series connection	2	sets
5	CHANNEL AMPLIFIER	1000W	2	sets
6	CEILING SPEAKER	6W	68	sets
7	OUTDOOR PROJECTOR SPEAKER	Includes 100v/70v transformer that reduces line losses on longer distance and allows easy parallel connection of multiple loudspeakers. Waterproof projector type loudspeaker 6" full range speaker unit IP66 waterproof level Power taps 7.5w-15w @100V Aluminum enclosure and metal bracket	14	sets

DUTIES AND RESPONSIBILITIES OF PSHS-CALABARZONRC

- A. Assist prospective bidders during the conduct of site Survey
- B. Review and approve the work plan submitted by Contractor within five (5) working days.
- C. Assist on the communication with existing network infrastructure provider and trunk service provider.
- D. Grant the service provider authorized representative access to its premises and facilities located therein to perform its obligations, provided that such representative shall be accompanied by the duly assigned PSHS-CALABARZONRC personnel.
- E. Reject any unit or any part thereof that fail to pass any test and/or inspection or do not conform to specifications.
- F. Pay the service provider in accordance with condition set in the Payment Scheme.
- G. Issue a Certification of Inspection and Acceptance upon determination by the PSHS - CALABARZONRC Inspectorate Team that the delivered and installed equipment and components are usable and in good working condition.

The above data is for reference only. PSHS-CALABARZONRC does not guarantee that these data are fully correct, up to date, and applicable to the project at hand. The service provider is responsible for the accuracy and applicability of all data, including the above, that it will use in its design and build proposal and services.



III. Approved Budget for Contract

The approved budget for the Purchasing and Installation of PABX System is SEVEN HUNDRED THOUSAND PESOS (P700,000.00) ONLY and for the Purchasing And Installation of Paging System is SEVEN HUNDRED EIGHTY THREE THOUSAND PESOS (P783,000.00) ONLY

IV. Evaluation and Selection of Criteria

The mode of procurement shall be "Competitive Bidding" as per 2016 Revised Implementing Rules and Regulations of RA 9184.

V. Payment Scheme

The delivery and installation shall be 45 days after issuance of Notice to Proceed, payment to be facilitated under government terms.

Prepared by:

Recommending Approval:


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